



## Marisa C. Harvey, CPA, MSA

### Tax Supervisor

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#### **OVERVIEW**

Marisa serves as a Supervisor in Wolf's Tax Department where she provides personalized tax planning and compliance services to our clients. Marisa is responsible for managing a team of professionals to ensure that all tax services are tailored to the individual needs of her clients.

Marisa has over eight years of experience in providing tax planning and compliance services to partnerships with a focus in financial services and alternative investment industries.

#### **AREAS OF EXPERTISE**

In addition to Marisa's experience within the financial services industry, Marisa has extensive experience advising on tax reporting and withholding matters associated with businesses structured as partnerships as well as the corresponding K-1 reporting to partners.

#### **ON A PERSONAL NOTE**

Marisa resides in Sudbury, MA with her husband, Tim. When she is not doing taxes, Marisa enjoys hiking, traveling, and volunteering.

#### **EDUCATION AND CERTIFICATIONS**

Graduate of Boston College

Masters in the Science of Accountancy from the University of Notre Dame

Certified Public Accountant (CPA)

#### **MEMBERSHIPS AND ORGANIZATIONS**

American Institute of Certified Public Accountants (AICPA)

Massachusetts Society of Certified Public Accountants (MSCPA)

Member of the MSCPA Women in Accounting Committee