



Meredith F. Piotti, CPA, CIA

Principal

OVERVIEW

Meredith serves as a Principal for the Firm's Internal Audit Services group. She is responsible for delivering internal audit services to financial institutions including bank holding companies, commercial banks, cooperative banks, credit unions, and community savings banks.

Meredith has over ten years of experience providing internal audit, consulting and risk management services to financial institutions at Wolf & Company.

AREAS OF EXPERTISE

Meredith's expertise includes providing Asset Liability Management, Liquidity and Funding Management, Model Validations, Model Risk Management, Trust Operations, Deposit Operations, Automated Clearing House, Allowance for Loan and Lease Loss, and Lending internal control reviews for financial institutions.

ON A PERSONAL NOTE

Meredith's friends, family and colleagues refer to her as Merry. Merry resides in Bellingham, MA with her husband, Evan, and two children, Reagan and Cecilia. When she is not auditing, Merry enjoys spending time outdoors with her family, running, and solving puzzles.

EDUCATION AND CERTIFICATIONS

Graduate of Bentley College, magna cum laude
Masters of Science in Accounting, Bentley University
Certified Internal Auditor (CIA)
Certified Public Accountant (CPA)

MEMBERSHIPS AND ORGANIZATIONS

American Institute of Certified Public Accountants (AICPA)
Institution of Internal Auditors (IIA)
Massachusetts Bank Internal Auditors (MBIA)
Massachusetts Society of Certified Public Accountants (MSCPA)